**Investigations Rubric**

You are required to complete the three Personal Finance Investigations: Savings and Chequing Accounts; Stocks, Bonds, and Mutual Funds; and Credit Cards.

From the curriculum document, you are required to:

Savings and Chequing Accounts

“gather, interpret, and compare information about the various savings alternatives commonly available from financial institutions, [and] the related costs…”

Stocks, Bonds, and Mutual Funds;

“gather and interpret information about investment alternatives, and compare the alternatives by considering… the rate of return”

Credit Cards

"gather, interpret, and compare information about current credit card interest rates and regulations, and determine, through investigation using technology, the effects of delayed payments on a credit card balance"

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|  | Level R <5 marks | Level 1:5 marks  | Level 2:6 marks | Level 3:7 marks | Level 4:8-10 marks |
| *Did you demonstrate that you understand the topics being investigated?**Did you demonstrate that you were able to find and interpret information about the topics being investigated?**Did you organize and write your research in a way that will be useful for you to refer to in the future?* | very limited demonstration and/or not enough data. | limited demonstration/ effectiveness | some demonstration/effectiveness | considerabledemonstration/effectiveness | thorough demonstration/high degree ofeffectiveness |